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GlaxoSmithKline Capital plc announces results of tender offers for its outstanding Notes (the Notes and each a Series) listed in the table below, in each case guaranteed by GSK plc (GSK)

15 November 2022.

GlaxoSmithKline Capital plc (the **Offeror**) announces today the results of its invitation to holders of its outstanding Notes to tender their Notes for purchase by the Offeror for cash (each, an **Offer** and together, the **Offers**). The Offeror announced the indicative results of the Offers earlier today.

The Offers were announced on 8 November 2022 and were made on terms and subject to the conditions contained in the tender offer memorandum dated 8 November 2022 (the **Tender Offer Memorandum**). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

Results of the Offers

The Offeror announces that it will accept for purchase in cash an aggregate nominal amount of the Notes validly tendered pursuant to the Offers equal to £1,593,679,000. The final results of the Offers are as follows:

Notes	Description of the Notes	ISIN / Common Code	Aggregate nominal amount of Notes tendered	Series Acceptance Amount	Scaling Factor (per cent.)	Purchase Yield (per cent.)	Purchase Price (per cent.)	Accrued Interest Payment (per £1,000)
2027 Notes	£600,000,000 3.375 per cent. Notes due 20 December 2027	XS0866588527 / 086658852	£292,230,000	£292,230,000	Not Applicable	4.388	95.460	£30.70
2033 Notes	£1,000,000,000 5.250 per cent. Notes due 19 December 2033	XS0140516864 / 014051686	£734,199,000	£350,051,000	47.700	4.238	108.875	£21.66
2039 Notes	£700,000,000 6.375 per cent. Notes due 9 March 2039	XS0350820931 / 035082093	£409,561,000	£0	0.000	Not Applicable	Not Applicable	Not Applicable
2042 Notes	£1,000,000,000 5.250 per cent. Notes due 10 April 2042	XS0294624373 / 029462437	£522,184,000	£522,184,000	Not Applicable	4.495	109.604	£31.79
2045 Notes	£800,000,000 4.250 per cent. Notes due 18 December 2045	XS0866596975 / 086659697	£429,214,000	£429,214,000	Not Applicable	4.415	97.639	£38.89

General

The Settlement Date in respect of the Notes accepted for purchase pursuant to the Offers is expected to be 17 November 2022.

Following the Settlement Date, £307,770,000 in aggregate nominal amount of the 2027 Notes will remain outstanding, £649,949,000 in aggregate nominal amount of the 2033 Notes will remain outstanding, £700,000,000 in aggregate nominal amount of the 2039 Notes will remain outstanding, £477,816,000 in aggregate nominal amount of the 2042 Notes will remain outstanding and £370,786,000 in aggregate nominal amount of the 2045 Notes will remain outstanding.

The Dealer Managers (in respect of the Offers as made to Relevant Noteholders)

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The Offeror

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This announcement contains information that qualifies or may qualify as inside information. The person responsible for arranging the release of this announcement on behalf of GlaxoSmithKline Capital plc is Victoria Whyte, Company Secretary.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Offeror, GSK, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.