

Stock-exchange announcement

For media and investors only



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GSK completes sale of remaining shares in Haleon

GSK plc (LSE/NYSE: GSK) today announced that, further to its announcement on 16 May 2024, GSK has agreed to sell 385,320,110 ordinary shares in Haleon plc ("**Haleon**") at a price of 324 pence per share (the "**Placing Shares**"), raising gross proceeds of approximately £1,248m (the "**Placing**").

Following settlement of the Placing, GSK will have fully exited its position and will no longer hold any ordinary shares in Haleon.

Following the successful demerger and premium listing of Haleon as announced on 18 July 2022, GSK initially retained a 12.94% stake in Haleon. As a result of the disposals announced on 12 May 2023, 6 October 2023, 16 January 2024 and 16 May 2024, GSK has since sold a total of 1,195m ordinary shares in Haleon for cumulative gross proceeds of approximately £3.9bn. GSK's exit of its position in Haleon is consistent with its previous commitments to monetise its holding in a disciplined manner.

About GSK

GSK is a global biopharma company with a purpose to unite science, technology, and talent to get ahead of disease together. Find out more at www.gsk.com.

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Information regarding forward-looking statements

GSK cautions investors that any forward-looking statements or projections made by GSK, including those made in this announcement, are subject to risks and uncertainties that may cause actual results to differ materially from those projected. Such factors include, but are not limited to, those described under Item 3.D 'Risk factors' in the Company's Annual Report on Form 20-F for 2023 and GSK's Q1 Results for 2024.

This Announcement does not constitute a recommendation to acquire any ordinary shares in Haleon. This Announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in Haleon. Any investment must be made solely on the basis of publicly available information, which has not been independently verified by Goldman Sachs International ("**Goldman Sachs**") or Merrill Lynch International ("**BofA Securities**").

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