Haléon

Delivering better everyday health with humanity

Exceptional portfolio of category leading brands, trusted by consumers and recommended by experts

A global leader in consumer health

#1 position in 5 global categories¹

£9.5bn annual 2021 sales²

22.8% adjusted operating profit margin 2021²

>100 markets served

22,000 employees globally

Attractive geographic footprint, well placed for growth

Human understanding

+ Trusted science

= Competitive advantage

A growing, £150 billion global healthcare sector

A management team with extensive experience across global FMCG and consumer health

Clear medium-term growth ambitions

• 4.6% annual organic sales growth³
• Margin expansion while investing for growth

Running a responsible business, integral to all we do

Nicholas Hall’s OTC Consumer Healthcare (OTC/VMS) Database, 2020 Store and E-commerce sales. Note: NewCo’s position is OTC/VMS; Brazil #4 overall, South Africa #2 overall, Poland #4 overall, Philippines #2 overall, Turkey #3 overall. MNC = Multi-national Company. Germany is a statistical tie for #1.

¹Therapeutic Oral Health, Pain Relief, Respiratory, Vitamins, Minerals and Supplements and Digestive Health
²Reflects Haléon basis of preparation of financial statements, as opposed to GSK plc basis of preparation of CH as a segment.
³At constant exchange rates.

Please read the cautionary statement regarding forward-looking statements and the definitions for non-IFRS measures on pages 4-7 of the Stock Exchange Announcement.