Breakout 4
Delivering health impact at scale
Deborah Waterhouse, CEO, ViiV Healthcare and President, Global Health, GSK
Dr Thomas Breuer, Chief Global Health Officer, GSK
Interactive event for investors and analysts. This webinar is being recorded.
Cautionary statement regarding forward-looking statements

This presentation may contain forward-looking statements. Forward-looking statements give the Group’s current expectations or forecasts of future events. An investor can identify these statements by the fact that they do not relate strictly to historical or current facts. They use words such as ‘anticipate’, ‘estimate’, ‘expect’, ‘intend’, ‘will’, ‘project’, ‘plan’, ‘believe’, ‘target’ and other words and terms of similar meaning in connection with any discussion of future operating or financial performance. In particular, these include statements relating to future actions, prospective products or product approvals, future performance or results of current and anticipated products, sales efforts, expenses, the outcome of contingencies such as legal proceedings, dividend payments and financial results.

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A number of adjusted measures are used to report the performance of our business, which are non-IFRS measures. These measures are defined and reconciliations to the nearest IFRS measure are available in the Q1 2023 earnings release and Annual Report on Form 20-F for FY 2022.

All guidance, outlooks, ambitions and expectations should be read together with the Guidance, assumptions and cautionary statements in GSK’s Q1 2023 earnings release and the 2022 Annual Report.

Basis of preparation: GSK satisfied the formal criteria according to IFRS 5 for treating Consumer Healthcare as a ‘Discontinued operation’ effective from 30 June 2022. On 18 July 2022, GSK plc separated its Consumer Healthcare business from the GSK Group to form Haleon, an independent listed company. Comparative figures have been restated on a consistent basis. Earnings per share, Adjusted earnings per share and Dividends per share have been adjusted to reflect the GSK Share Consolidation on 18 July 2022.
Speakers

Deborah Waterhouse  
CEO, Viiv Healthcare and President, Global Health, GSK

Dr Thomas Breuer  
Chief Global Health Officer, GSK
Changing the trajectory of infectious diseases that disproportionately affect the underserved in lower-income countries

GSK’s ambition is to positively impact the health of at least 2.5 billion people over the next ten years, including 1.3 billion people in low-income countries

- Targeted R&D
- Responsible pricing
- Access and equity strategies
- Partnerships
Reaching people at scale every day

**Immunisation**

>1bn vaccine doses supplied to Gavi*

**NTD elimination**

11bn+ tablets of albendazole donated to eliminate Lymphatic Filariasis

**Broadening access**

21m (>80%) people living with HIV in LMICs have access to generic formulations of our medicines

* Since 2010 (HPV, Rotavirus, Pneumococcal Vaccines)
Doing well by doing good, creating value for patients and GSK

- ASO1 adjuvant
- FDA priority review vouchers
- Patent extensions
- Increased efficiencies through scale
- Building trust to attract the best people and partners
The greatest barrier to treating and preventing HIV is access to and uptake of affordable medicines

- >80% on DTG based regimen
- Providing access to innovative long-acting injectable for prevention
- 50% of children on HIV treatment take a generic version of dispersible dolutegravir.
A child dies of malaria every minute in sub-Saharan Africa, the region that bears the overwhelming burden of the disease.

- First and only P. falciparum malaria vaccine for children
- Radical cure for P. Vivax malaria in adults
TB should be **preventable** and **curable** yet it is the second **leading infectious killer** after COVID-19

- Vaccines innovation: First candidate TB vaccine in 100 years
- Changing the treatment paradigm in TB
Recognition of our impact
#1 in the Access to Medicines Index

Our commitment to improving our global health impact has been recognised by:

• The **Access to Medicine Index**, where we have ranked number one in all 8 waves since its inception in 2008.

• **Our people**, who tell us they are **proud** to work for GSK through our employee engagement survey.
Getting ahead of infectious diseases with GSK management
Four Q&A-focused, virtual breakout sessions

Seasonal respiratory viruses
Session 1: 14:30-15:00 BST
Session 2: 15:15-15:45 BST
Phil Dormitzer
Christi Kelsey
Luke Miels
IR: jeffrey.r.mclaughlin@gsk.com

Bacterial and fungal infections
Session 1: 14:30-15:00 BST
Session 2: 15:15-15:45 BST
Kumaran Vadivelu
Rob Bowers
David Redfern
IR: joshua.x.williams@gsk.com

Chronic viral infections
Session 1: 14:30-15:00 BST
Session 2: 15:15-15:45 BST
Chris Corsico
Lizzie Champion
James Greenhalgh
Tony Wood
IR: mick.j.readey@gsk.com

Delivering health impact at scale
Session 1: 14:30-15:00 BST
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