Report of Organizational Actions Affecting Basis of Securities

Part I  Reporting Issuer

1  Issuer’s name
GSK plc (f/k/a GlaxoSmithKline plc)

2  Issuer’s employer identification number (EIN)
98-0607772

3  Name of contact for additional information
Plc Team, Corporate Secretariat

4  Telephone No. of contact
+44(0) 20 8047 5000

5  Email address of contact
company.secretary@gsk.com

6  Number and street (or P.O. box if mail is not delivered to street address) of contact
980 Great West Road

7  City, town, or post office, state, and ZIP code of contact
Brentford, Middlesex, TW8 9GS

8  Date of action
July 15 2022

9  Classification and description
Shares / ADS

10  CUSIP number
37733W1053 (ADS)

11  Serial number(s)
ISIN: GB0009252882 (shares)

12  Ticker symbol
GSK.L (shares) / GSK (ADS)

13  Account number(s)

Part II  Organizational Action

14  Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action
See attachment.

15  Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis
See attachment.

16  Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates
See attachment.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► See attachment.

18  Can any resulting loss be recognized? ► See attachment.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ► See attachment.

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Sign Here

Signature ► ___________________________ Date ► 28 July 2022

Print your name ► Victoria Whyte  Title ► Company Secretary

Paid Preparer Use Only

Print/Type preparer’s name Preparer’s signature Date Check ☐ if self-employed PTIN

Firm’s name ► 

Firm’s address ► 

Firm’s EIN ► 

Phone no. ► 

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054